

**Today's Date:** \_\_\_\_\_

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ M.I. \_\_\_\_\_

Address: \_\_\_\_\_ Apt \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home (\_\_\_\_) \_\_\_\_\_ Cell (\_\_\_\_) \_\_\_\_\_ Work (\_\_\_\_) \_\_\_\_\_

Email: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Sex: F / M Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Marital Status: S M D W

Who Referred You? \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Family Doctor: \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Employer Phone(\_\_\_\_) \_\_\_\_\_ Are you still working? YES / NO

If NO, when was your last day? \_\_\_\_\_ If YES, part time or full time? \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Relation to patient: \_\_\_\_\_

Home (\_\_\_\_) \_\_\_\_\_ Cell (\_\_\_\_) \_\_\_\_\_ Work (\_\_\_\_) \_\_\_\_\_

Worker's Compensation Carrier: \_\_\_\_\_ Date of Injury: \_\_\_\_\_

Did you report this accident to your employer? YES / NO

WCC Number: \_\_\_\_\_ WCB Number: \_\_\_\_\_

Adjuster Name: \_\_\_\_\_ Adjuster Number: \_\_\_\_\_

Established Body Parts: \_\_\_\_\_

History of Injury (Please describe how the injury occurred): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Attorney Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone (\_\_\_\_) \_\_\_\_\_ Fax (\_\_\_\_) \_\_\_\_\_

### **Authorization, Assignment and Fee Agreement**

In considering the amount of medical expenses to be incurred, I, the undersigned, hereby assign and convey directly to McCulloch Orthopaedic Surgical Services, PLLC all medical benefits and/or insurance reimbursement, if any, otherwise payable to me for services rendered from such doctor.

If I have, and do not pursue a Worker's Compensation claim, or if payment and benefits(s) under this type of claim is denied for any reason other than providers fees not meeting the applicable schedule, I understand that I am responsible for any amount not covered by insurance benefits, and all reasonable legal fees spent by providers to collect the amount I owe. I am responsible to provide insurance information and referrals, if needed to the provider. Providers can submit any dispute there may be under this authorization, assignment under the American Association New York office.

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(Patient Signature / Date)

### **Notice of Privacy Practice Policies**

McCulloch Orthopaedic Surgical Services, PLLC is committed to protecting the privacy of its patients. It is the intent of the above entity to comply with the Privacy Rule promulgated pursuant to the Health Insurance Portability and Accountability Act of 1996 (HIPAA) and applicable New York State Law. The office of McCulloch Orthopaedic Surgical Services, PLLC.

1. Makes its Notice of Privacy Practice's available upon request to any person.
2. Provides the Notice in person no later than the date of the first service delivery after October 9, 2008.
3. Makes the Notice available at the office, for individuals to take with them upon request.
4. Posts the Notice in a clear and prominent location where it is reasonable to expect the individual receiving service to read the notice.

By signing below, I hereby acknowledge that the full privacy policy has been made available to me and will continue to be upon my request.

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(Patient Signature / Date)

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**Manhattan**  
**Queens**  
**New Jersey**

110 Duane Street New York, NY 10007 P: (212) 588-1919 F: (877)992-0798  
6902 Austin St, Forest Hills, NY 11375 P: (718) 275-1919 F: (877)992-0798  
381 Teaneck Rd., Teaneck, NJ 07666 P: (212) 355-5555 F: (877)992-0798

**Authorization to Use or Disclose Health Information**

Patient Name: \_\_\_\_\_  
Patient Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_  
Patient Phone Number: \_\_\_\_\_ Patient Email: \_\_\_\_\_

1. I authorize the use or disclosure of the above named individual's health information as described below.
2. The following individual and organization are authorized to make the disclosure: McCulloch Orthopaedic Surgical Services PLLC, as well as any health care provider which I am referred to by the above.
3. The type of information to be used or disclosed is as follows:  
Problem list  
Medication list  
All history and discharge summaries  
All lab results  
All x-ray and imaging reports  
All consultation reports and films  
The entire record relating to my treatment
4. I understand that the information in my health record may include information relating to sexually transmitted disease, acquired immunodeficiency syndrome (AIDS), or human immunodeficiency virus (HIV). It may also include information about behavioral or mental health services, and treatment for alcohol and drug abuse.
5. The information identified above may be used by or disclosed to:  
  
Name: \_\_\_\_\_ Address: \_\_\_\_\_
6. This information for which I'm authorizing disclosure will be used for liability claim.
7. I understand that I have a right to revoke this authorization at any time. I understand that if I revoke this authorization, I must do so in writing and present my written revocation to the health management department. I understand that the revocation will not apply to information that has been released in response to this authorization. I understand that the revocation will not apply to my insurance company when the law provides my insurer with the right to contest a claim under my policy.
8. This authorization will expire five years from the date on which it was signed.
9. I understand that once the above information is disclosed, it may be re-disclosed by the recipient and the information may not be protected by federal privacy laws or regulations.
10. I understand authorizing the use or disclosure of the information identified above is voluntary. I need not sign this form to ensure healthcare treatment.

\_\_\_\_\_  
Signature of Patient or Legal Representative

\_\_\_\_\_  
Date

If signed by Legal Representative, relationship to Patient \_\_\_\_\_

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## Medical Questionnaire

### FAMILY HISTORY

| Illness          | Self | Family | Illness        | Self | Family |
|------------------|------|--------|----------------|------|--------|
| Diabetes         |      |        | Heart Problems |      |        |
| High Cholesterol |      |        | Cancer         |      |        |
| Hypertension     |      |        | Asthma         |      |        |
| Strokes          |      |        | Seizures       |      |        |

If other please specify: \_\_\_\_\_

### SURGICAL HISTORY

| Year | Procedure |
|------|-----------|
|      |           |
|      |           |
|      |           |

Height (In): \_\_\_\_\_

Weight (Lbs): \_\_\_\_\_

Please list any allergies you may have:

\_\_\_\_\_

Are you currently taking non-prescription drugs? YES / NO

If yes please specify: \_\_\_\_\_

\_\_\_\_\_

Are you currently taking prescription drugs? YES / NO

If yes please specify: \_\_\_\_\_

\_\_\_\_\_

### SOCIAL HISTORY

Do you smoke? YES / NO

If yes, how many packs per day? \_\_\_\_\_

Do you drink? YES / NO

If yes, how often? \_\_\_\_\_

### HISTORY AND SYMPTOMS

Chief Complaint:

1. How long have you had this problem? \_\_\_\_\_

2. Was this a result of a fall or accident? YES / NO

If yes, please give date \_\_\_\_/\_\_\_\_/\_\_\_\_

3. Can you work or perform normal activities? YES / NO

If yes, are there any restrictions? \_\_\_\_\_

4. Check the symptom (s) associated with your chief complaint:

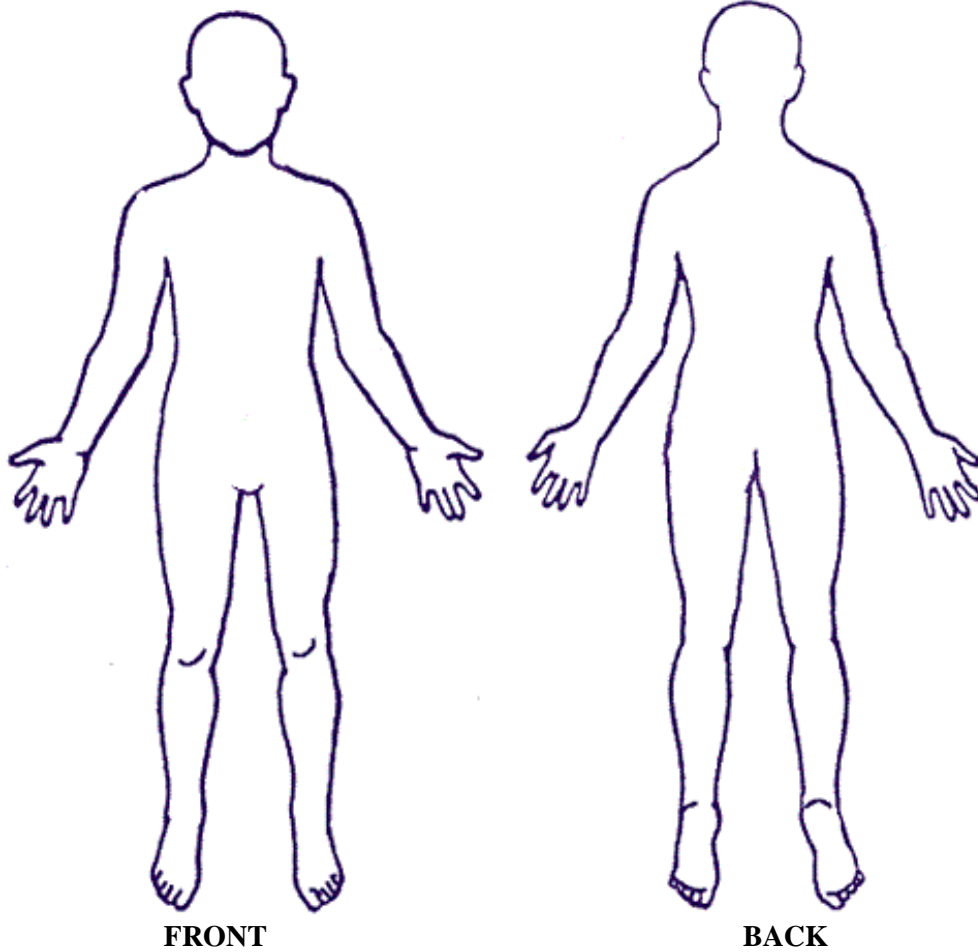
\_\_\_\_ Pain      \_\_\_\_ Numbness      \_\_\_\_ Tingling      \_\_\_\_ Weakness      \_\_\_\_ Muscle Spasm

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|                   |   |
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If other please specify: \_\_\_\_\_

**Please indicate on the diagram where you feel the pain and/or symptoms:**



1. On a scale from 0 to 5 (5 being the worst) how severe is your pain at the onset? \_\_\_\_\_
2. On a scale from 0 to 5 how severe is your pain today? \_\_\_\_\_
3. Circle how bad your pain is based on the pictures below:



4. What is the quality of the pain?

Sharp      Shooting      Stabbing      Dull      Aching      Intermittent      Constant

If other, please specify: \_\_\_\_\_

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5. What makes your problem worse? (Circle all that apply)

|            |           |          |         |          |          |
|------------|-----------|----------|---------|----------|----------|
| Standing   | Sitting   | Walking  | Lifting | Exercise | Twisting |
| Lying Down | Squatting | Kneeling | Bending | Coughing | Sneezing |

If other, please specify: \_\_\_\_\_

6. What treatments have you had for this problem? (Circle all that apply)

|                     |                          |         |                   |
|---------------------|--------------------------|---------|-------------------|
| Epidural Injections | Physical Therapy         | Massage | Stimulation (TEN) |
| Acupuncture         | Trigger Point Injections | Brace   |                   |

If other, please specify: \_\_\_\_\_

7. Do you have: (Circle all that apply)

|                  |             |                                |
|------------------|-------------|--------------------------------|
| MRI Report/Films | X-Ray Films | EMG (Nerve Conduction Studies) |
| CT Scans         | Disco gram  | Bone Scan                      |

If other, please specify: \_\_\_\_\_

8. What medications have you tried for this condition? \_\_\_\_\_

**\*\*All information must be filled out before seeing the Doctor\*\***

I assign directly to McCulloch Orthopaedic Surgical Services, PLLC all medical insurance and health benefits. I understand that in the event that the services rendered are not covered, or if invalid, that I am responsible for any amount not covered by the insurance carrier.

I authorize the holder of medical information about me, to be released to the NY State Worker's Compensation Board, or any information needed to determine these benefits payable for related services.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date